

**Market Indicators**

	Q3-2022	Q3-2023
Vacancy rate	11.8%	12.2%
Leased area	483	5,588
Asking rent USD / sq m / month	16.1	16.1

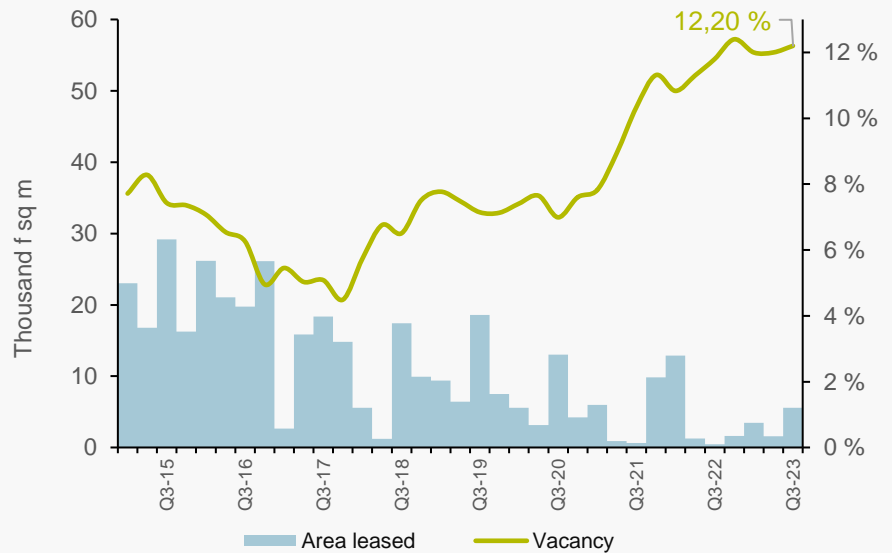
The vacancy rate in the Class B office market for Q3 2023 was 12.2%, a 3.3% increase from Q3 2022.

Net absorption was -418 sq m. 5.588 sq m were leased during the term while 6.006 sq m were vacated. New vacancies outpaced new leases in several submarkets.

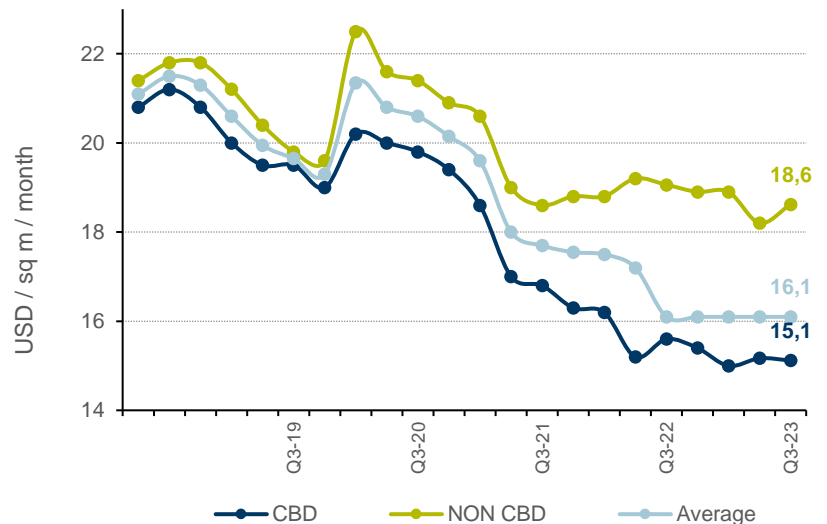
Average asking rent stayed stable at USD 16.1 / sq m and hasn't varied in the past year. The Libertador CABA and Libertador GBA submarkets have the highest asking rents at USD 20.54 / sq m and USD 20.52 / sq m respectively.

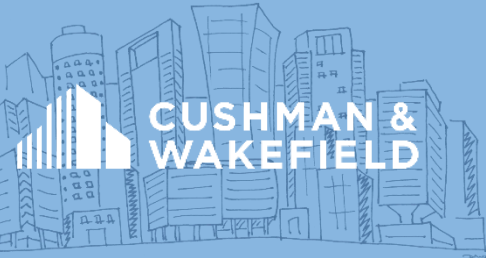
Area under construction and in the project phase total 46,117 sq m.

**AREA LEASED**

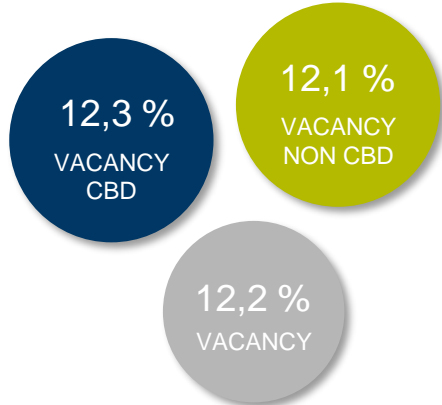
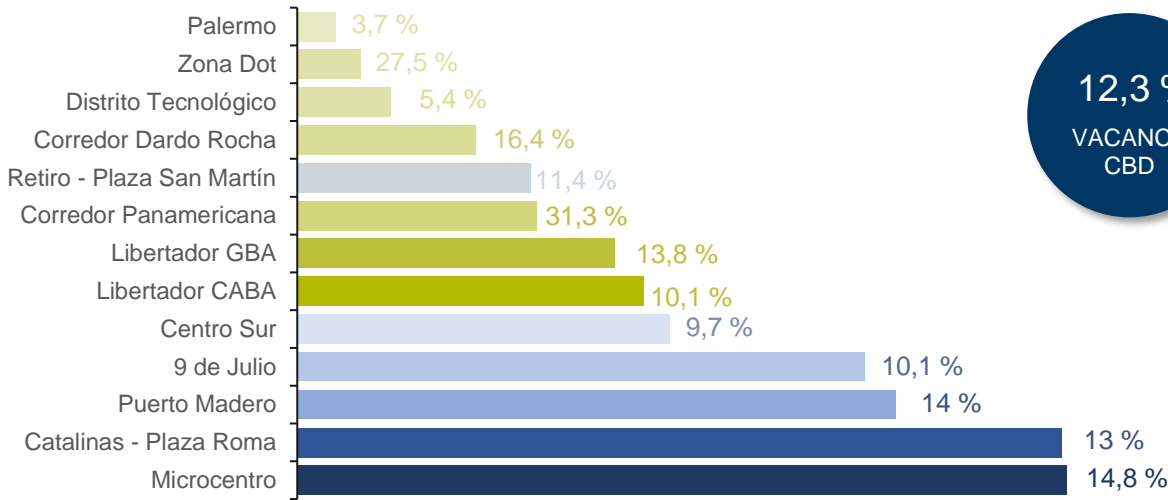


**ASKING RENT**

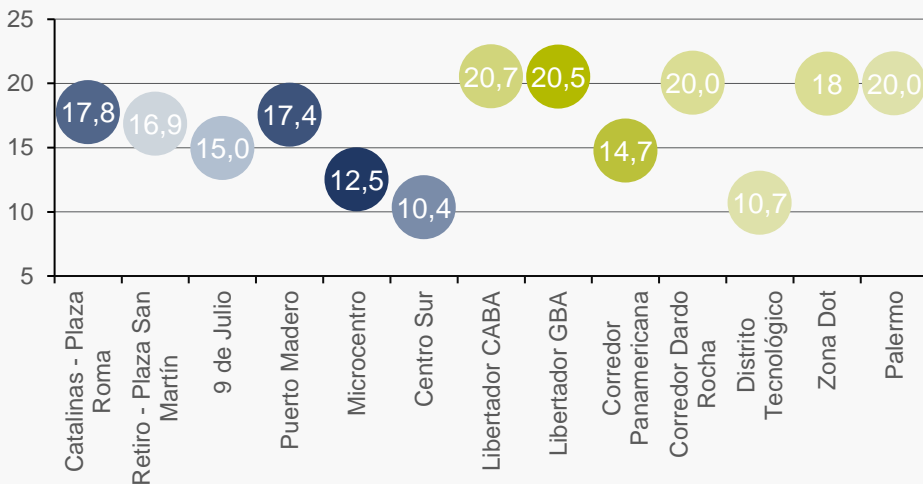




## AVAILABLE AREA & VACANCY



## ASKING RENT



## INVENTORY

SUBMARKET	AREA (sq m)
Catalinas – Plaza Roma	255,078
Puerto Madero	184,783
Microcentro	225,880
Retiro – Plaza San Martín	88,952
9 de julio	243,963
Centro Sur	166,569
<b>CBD</b>	<b>1,165,225</b>
Corredor Panamericana	33,104
Corredor Dardo Rocha	47,035
Zona Dot	10,000
Palermo	45,964
Libertador GBA	99,621
Libertador CABA	148,354
<b>NON CBD</b>	<b>384,078</b>
<b>TOTAL</b>	<b>1,549,303</b>

### Let's talk:

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