BUENOS AIRES

Office Q1 2020

CUSHMAN & WAKEFIELD

MARKET STATISTICS

SUBMARKETS	INVENTORY CLASS A	NUMBER OF BUILDINGS	SURFACE AVAILABLE (SQM)	VACANCY RATE (%)	YTD OVERALL NET ABSORPTION (SQM)	UNDER CONSTRUCTION (SQM) (*)	PROJECTED (SQM) (*)	OVERALL AVG ASKING RENT CLASS B (USD/SQM/MONTH)	OVERALL AVG ASKING RENT CLASS A (USD/SQM/MONTH)
Catalinas-Plaza Roma	339,649	13	21,674	6.4%	-8,027	79,041	236,000	19.9	31,0
Puerto Madero	254,819	17	32,858	12.9%	-653	-	30,300	21.3	29,0
Microcentro	92,407	5	2,124	2.3%	708	17,000	-	18.6	25,2
Retiro-Plaza San Martín	77,445	6	3,280	4.2%	-2,288	-	-	17.2	29,2
9 de Julio	73,990	6	913	1.2%	-	-	-	20.8	27,0
Centro Sur	59,160	2	-	-	-	-	37,900	21.4	-
CBD	897,466	49	60,849	6.8%	-10,260	96,041	304,200	20.2	29,6
Corredor Panamericana	222,209	21	17,807	8.0%	-480	37,287	48,887	18.0	22,7
Corredor Dardo Rocha	-	-	-	-	-	57,316	-	17.5	-
Nodo Panamericana - General Paz	111,621	8	12,668	11.3%	-2,965	-	154,390	22.7	23,5
Libertador GBA	95,706	10	5,387	5.6%	-	31,854	74,830	24.5	28,3
Libertador CABA	72,430	2	12,644	17.5%	50,305	-	58,400	17.5	31,5
NON CBD	501,962	41	48,505	9.7%	46,859	126,455	336,494	22.5	25,8
BUENOS AIRES TOTALS	1,399,428	90	109,355	7.8%	36,599	222,498	640,695	20.7	27,9

^(*) Corresponds to rentable surface according to available information.

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